

Date: 08/04/2020
Ref: M.C/E.M/111/2020

التاريخ: 2020/04/08
الإشارة: ش.م.أ.ع./111/2020

To: Boursa Kuwait Company

السادة/ شركة بورصة الكويت المحترمين،،

**Subject: Disclosure of Material Information Outcomes
of the Annual Ordinary And Extraordinary General
Assembly Meeting of Mabaneer Company (K.P.S.C)**

**الموضوع: الإفصاح عن معلومات جوهرية
نتائج اجتماع الجمعية العامة العادية وغير العادية
لشركة المبانكي - ش.م.ك (عامة)**

With reference to the above subject, we inform you that the Ordinary and Extraordinary General Assembly Meeting of Mabaneer K.P.S.C held its meeting on Wednesday 08 April 2020 at 11:00 am at the offices of The Avenues Mall management located in Al Rai - Mutlaq Abbas Munawer Street, in the presence of External Auditors and Kuwait Clearing Company, with an attendance rate of 75.098% as mentioned in the attached disclosure form of Material information.

بالإشارة إلى الموضوع أعلاه نحيطكم علماً بأن الجمعية العامة العادية وغير العادية لشركة المبانكي ش.م.ك (عامة) قد عقدت إجتماعها يوم الأربعاء الموافق 08 ابريل 2020 في تمام الساعة الحادية عشر صباحاً في مكتب إدارة مجمع الأفنيوز الكائن في منطقة الري - شارع مطلق عباس مناور، وبحضور السادة مكاتب تدقيق الحسابات والشركة الكويتية للمقاصة، بنسبة حضور قدرها 75.098% وذلك وفقاً لما هو وارد في نموذج الإفصاح المرفق عن المعلومات الجوهرية.

Best Regards,

وتفضلوا بقبول فائق الاحترام والتقدير،،

وليد خالد الشريان
الرئيس التنفيذي

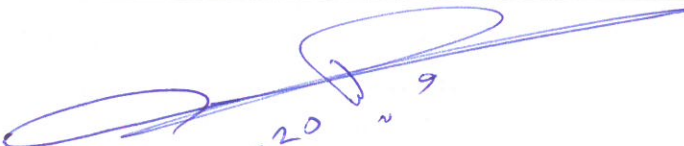
 **Waleed Khaled Al Sharian**
Chief Executive Officer

Disclosure of the Material Information Form

Date	08/04/2020
Name of the listed Company	Mabaneer Company K.P.S.C
Material Information	<p>The Ordinary and Extraordinary General Assembly Meeting of Mabaneer K.P.S.C held its meeting on Wednesday 08 April 2020 at 11:00 am at the offices of The Avenues Mall management located in Al Rai - Mutlaq Abbas Munawer Street, in the presence of External Auditors and Kuwait Clearing Company, with total quorum of 75.098% where below are some of the taken decisions :</p> <ol style="list-style-type: none"> 1. Approved the concluding and combined Financial Statements of the Company for the Financial year ending December 31, 2019. 2. Approved a 10% deduction from the net profit, equivalent to 5,961,135 Kuwaiti Dinars, to the obligatory reserve for the Financial year ending December 31, 2019. 3. Approved a 10% deduction from the net profit, equivalent to 5,961,135 Kuwaiti Dinars, to the optional reserve for the Financial year ending December 31, 2019. The deduction is to be allocated for cases of risks or possible crises the Company could face in the coming Financial years. 4. Approved to fully transfer all the reserve balance shares of the account equivalent to 6,277,980 Kuwait Dinars for 31 December 2019 to the voluntary reserve. 5. Approved to distribute cash dividends for the financial year ending December 31, 2019 representing 14% of the company's total capital after excluding the treasury shares amounting to 14, 595, 580.636 Kuwaiti Dinar (fourteen million, five hundred and ninety-five thousand, five-hundred and eighty Kuwait Dinar and six-hundred and thirty-six fills only). 6. Approved to distribute bonus shares for the Financial year ending December 31, 2019 to the shareholders who are registered on the shareholders' recorders of 6 shares for every 100 shares which equals the numbers of shares in the Company on the settlement date in the rate of 6% of the total value of the funds representing 62, 552, 488 shares (sixty two million, five hundred and fifty two thousand and four hundred eighty eight only) with the share value of 100 Fills per total share for a total amount of KD 6,255,248.800 (six million, two hundred

	<p>and fifty five thousand, two hundred and forty eight Kuwait Dinars and 800 Fills).</p> <ol style="list-style-type: none"> 7. Ratified the timetable containing the dates of entitlement and distribution with respect to cash dividends and free bonus shares, provided that the entitlement date for cash dividends and free bonus shares is within a month of the general assembly date. The date of distribution should be within fifteen days of the entitlement date. The Board is authorized to implement and the distribution decision and dispose of stock fractions, if any. The Board is also authorized to amend the timetable of entitlement date and distribution in accordance with the decisions and regulations issued in this regard, in the event of delay in the proceedings of announcing The General Assembly. 8. Approved the remuneration for the members of the Board of Directors for the year ending December 31st, 2019 with a total of KD 550,000 (five hundred and fifty thousand Kuwaiti Dinars only) 9. Approved to Authorize the Board of Directors to buy or sell the company's shares not exceeding 10% of the shares in accordance with the articles of law No. 7 for year 2007 and its regulations and the subsequent amendments. 10. Approved to re-appoint the company's Auditors: <ul style="list-style-type: none"> • Talal Y. Al-Muzaini - Deloitte & Touche (Al-Wazzan & Co.) • Bader A. Al-Abduljader – Ernst & Young (Al-Aiban, Al-Osaimi & Partners) for the Financial year ending in December 31st, 2020 and authorizing the Board of Directors to determine their fees. 11. Approved to Amend Article (5) of the company's Article of Association and article (6) of Memorandum of Association relating to the Company's capital to become as follows: The company's authorized and issued capital is KD 110,509,396.200 (one hundred and ten million, five hundred and nine thousand, three hundred and ninety-six Kuwaiti Dinars and 200 fills only distributed 1,105,093,962 shares (one billion and one hundred and five million, ninety-three thousand and nine hundred and sixty-two shares) each share is 100 fills and all cash shares.
<p>Significant effect of the material information on the financial Position of the Company</p>	<p>No additional Impact</p>

8.4. 2020



نموذج الإفصاح عن استحقاقات الأسهم
Corporate Action Disclosure Form

معلومات الشركة
Company Details

Stock	شركة المبتقى (ش.م.ك) عامة	الشركة
Stock Code	413	رقم الشركة
Ticker	المبتقى	الاسم المختصر للشركة
ISIN Code	KW0EQ0400725	رقم الترميز الدولي
Contact person	منال الفوري	مسؤول الاتصال
Phone no.	22244423	رقم الهاتف
E-mail	manal@mabanee.com	البريد الإلكتروني

الإعلان
Announcement

Publication Procedures (If any)	<input checked="" type="checkbox"/> No / لا <input type="checkbox"/> Yes / نعم	تم الانتعاش من إجراءات الشهر (ان وجد)
AGM Date	08/04/2020	تاريخ الجمعية العمومية
Record Date	07/05/2020	تاريخ الاستحقاق
Payment Date (B.S -C.D)	20/05/2020	تاريخ التوزيع (أسهم - نقدي)
Coordinated with KCC?	<input type="checkbox"/> No / لا <input checked="" type="checkbox"/> Yes / نعم	تم التنسيق مع المقاصة؟
Confirmation Date	27/04/2020	تاريخ التأكيد
Cum Date	04/05/2020	تاريخ حيازة السهم
Ex Date	05/05/2020	تاريخ تداول السهم دون الاستحقاق

زيادة رأس المال
Capital Increase

المكتتب به - Subscribed		المصرح به - Authorized	
		104,254,147.400	
رأس المال بعد الزيادة After Increase	قبل الزيادة Before Increase	طريقة الزيادة Method of Increase	قبل الزيادة Before Increase
110,509,396.200	104,254,147.400	<input checked="" type="radio"/> Bonus - منحة <input type="radio"/> Subscription - اكتتاب	104,254,147.400

أسهم منحة
Bonus shares

إجمالي عدد الأسهم بعد الزيادة Total No. of shares after Increase	عدد الأسهم التي سيتم إصدارها No. of shares to be issued	نسبة الزيادة percentage	عدد الأسهم الحالية No of current S hare
1,105,093,962	62,552,488	6%	1,042,541,474

تخفيض رأس المال
Capital Decrease

بعد التخفيض - After Decrease		المصرح به - Authorized	
مجموع مبلغ الاسترداد Total Redemption Amount	نسبة التخفيض Decrease Percentage	طريقة التخفيض Method of Decrease	قبل التخفيض Before Decrease
		<input type="radio"/> كلي / Total <input type="radio"/> جزئي / Partial	

التوزيع النقدي / Cash Dividends

نسبة التوزيع النقدي / Percentage of Cash Dividends	قيمة التوزيع النقدي / Amount of Cash Dividends
14%	14,595,580.636

Name: _____ الاسم:
Signature: _____ والتوقيع:
Date: 8.4.2020 التاريخ:
Stamp: _____ الختم:

KCC Confirmation: _____ تأكيد المقاصة:
Date: _____ التاريخ: